

**NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS**

All abbreviations used herein shall have the same meaning as those defined in the "Definitions" page of the abridged prospectus dated 30 November 2015 ("Abridged Prospectus") unless stated otherwise. The provisional allotment of Rights Shares with Warrants (as defined herein) are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 ("SI(CD)A") and therefore, the SI(CD)A and the Rules of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") shall apply in respect of dealings in the provisional allotment of Rights Shares with Warrants.



**TSR CAPITAL BERHAD**

(Company No. 541149-W)  
(Incorporated in Malaysia under the Companies Act, 1965)

**RENOUNCEABLE RIGHTS ISSUE OF UP TO 62,315,000 NEW ORDINARY SHARES OF RM0.50 EACH IN TSR CAPITAL BERHAD ("TSR" OR THE "COMPANY") ("TSR SHARE(S)") ("RIGHTS SHARE(S)") ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING TSR SHARES HELD AT 5.00P.M. ON 30 NOVEMBER 2015, TOGETHER WITH UP TO 62,315,000 FREE DETACHABLE NEW WARRANTS ("WARRANT(S)") ON THE BASIS OF ONE (1) WARRANT FOR EVERY ONE (1) RIGHTS SHARE SUBSCRIBED FOR, AT AN ISSUE PRICE OF RM0.51 PER RIGHTS SHARE PAYABLE IN FULL UPON ACCEPTANCE ("RIGHTS ISSUE WITH WARRANTS")**

*Principal Adviser and Underwriter*



**RHB Investment Bank Berhad**

(Company No. 19663-P)  
(A Participating Organisation of Bursa Malaysia Securities Berhad)

**To: Shareholders of TSR**

**Dear Sir/Madam,**

Our Board of Directors ("Board") has provisionally allotted to you, in accordance with the approval of Bursa Malaysia Securities Berhad ("Bursa Securities") dated 27 October 2014 and the ordinary resolution passed by our shareholders at the Extraordinary General Meeting convened on 24 November 2014, the number of Rights Shares with Warrants as indicated below ("Provisional Allotment").

We wish to advise that the following number of Rights Shares with Warrants provisionally allotted to you in respect of the Rights Issue with Warrants have been confirmed by Bursa Depository upon acceptance, and will be credited into your Central Depository System ("CDS") account(s) subject to the terms and conditions stated in the Abridged Prospectus and the Rights Subscription Form ("RSF") issued by our Company.

The Provisional Allotment is made subject to the provisions in the Abridged Prospectus issued by our Company. Bursa Securities has already prescribed the securities of our Company listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Allotment arising from the Rights Issue with Warrants are prescribed securities and, as such, all dealings in the Provisional Allotment will be by way of book entries through CDS accounts and will be governed by the SI(CD)A and the Rules of Bursa Depository.

**ALL THE RIGHTS SHARES TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES WITH WARRANTS INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) (IF APPLICABLE). NO PHYSICAL SHARE CERTIFICATES WILL BE ISSUED.**

It is the intention of our Board to allot the excess Rights Shares with Warrants, if any, in a fair and equitable manner to the Entitled Shareholders and/or their renounee(s) and/or transferee(s) who have applied for the excess Rights Shares with Warrants in the following priority:-

- (i) Firstly, to minimise the incidence of odd lots;
- (ii) Secondly, for allocation to Entitled Shareholders who have applied for excess Rights Shares with Warrants on a pro-rata basis and in board lots, calculated based on their respective shareholdings as at the entitlement date;
- (iii) Thirdly, for allocation to Entitled Shareholders who have applied for excess Rights Shares with Warrants on a pro-rata basis and in board lots, calculated based on the quantum of their respective excess Rights Shares with Warrants application; and
- (iv) Finally, for allocation to the transferee(s) and/or renounee(s) who have applied for the excess Rights Shares with Warrants on a pro-rata basis and in board lots, calculated based on the quantum of their respective excess Rights Shares with Warrants application.

Nevertheless, our Board reserves the right to allot the excess Rights Shares with Warrants applied for under Part II of the RSF in such manner as they deem fit and expedient and in the best interest of our Company subject always to such allocation being made on a fair and equitable basis, and that the intention of our Board as set out in (i) to (iv) above is achieved.

<p><b>NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER</b></p>
--

NUMBER OF TSR SHARES HELD AT 5.00 P.M. ON 30 NOVEMBER 2015	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.51 PER RIGHTS SHARE (RM)

<b>IMPORTANT RELEVANT DATES AND TIMES:</b>	
Entitlement Date	: Monday, 30 November 2015 at 5.00 p.m.
Last date and time for sale of provisional allotment of rights	: Monday, 7 December 2015 at 5.00 p.m.
Last date and time for transfer of provisional allotment of rights	: Thursday, 10 December 2015 at 4.00 p.m.
Last date and time for acceptance and payment	: Tuesday, 15 December 2015 at 5.00 p.m. *
Last date and time for excess application and payment	: Tuesday, 15 December 2015 at 5.00 p.m. *
* or such later date and time as the Board may determine, subject to the consent of our Underwriter, and announce not less than two (2) Market Days before the stipulated date and time.	

By order of the Board  
**CHUA HOON PING (MAICSA 7044386)**  
**NG KIM KEONG (MIA 17349)**  
Company Secretaries

Share Registrar  
**INSURBAN CORPORATE SERVICES SDN BHD (76260-W)**  
149, Jalan Aminuddin Baki,  
Taman Tun Dr Ismail  
60000 KUALA LUMPUR  
Tel : 03-7729 5529  
Fax : 03-7728 5948

**THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 30 NOVEMBER 2015.**

**WARNING: DO NOT DETACH ANY PART OF THIS DOCUMENT AND PLEASE SEND THIS DOCUMENT IN ITS ENTIRETY TO THE SHARE REGISTRAR.**

## RIGHTS SUBSCRIPTION FORM

THIS RIGHTS SUBSCRIPTION FORM ("RSF") IS FOR THE PURPOSE OF ACCEPTING THE RIGHTS SHARES (AS DEFINED HEREIN) WITH FREE WARRANTS (AS DEFINED HEREIN) AND APPLYING FOR EXCESS RIGHTS SHARES WITH WARRANTS PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS OF TSR CAPITAL BERHAD ("TSR" OR THE "COMPANY"). THE LAST TIME AND DATE FOR ACCEPTANCE AND PAYMENT IS 5.00 P.M. ON 15 DECEMBER 2015 OR SUCH LATER TIME AND DATE AS MAY BE DETERMINED AND ANNOUNCED BY OUR BOARD OF DIRECTORS OF TSR ("BOARD") NOT LESS THAN TWO MARKET DAYS BEFORE THE STIPULATED DATE AND TIME. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL RIGHTS STANDING TO THE CREDIT OF HIS/HER CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



**TSR CAPITAL BERHAD**

(Company No. 541149-W)  
(Incorporated in Malaysia under the Companies Act, 1965)

AFFIX A RM10.00 MALAYSIAN REVENUE STAMP HERE
--

**RENOUNCEABLE RIGHTS ISSUE OF UP TO 62,315,000 NEW ORDINARY SHARES OF RM0.50 EACH IN TSR ("TSR SHARE(S)") ("RIGHTS SHARE(S)") ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING TSR SHARES HELD AT 5.00P.M. ON 30 NOVEMBER 2015, TOGETHER WITH UP TO 62,315,000 FREE DETACHABLE NEW WARRANTS ON THE BASIS OF ONE (1) WARRANT FOR EVERY ONE (1) RIGHTS SHARE SUBSCRIBED FOR, AT AN ISSUE PRICE OF RM0.51 PER RIGHTS SHARE PAYABLE IN FULL UPON ACCEPTANCE ("RIGHTS ISSUE WITH WARRANTS")**

To: The Board of Directors of TSR ("Board")

### PART I - ACCEPTANCE OF RIGHTS SHARES WITH WARRANTS

In accordance with the terms of this RSF and the Abridged Prospectus dated 30 November 2015, I/we\* hereby irrevocably accept the number of Rights Shares with Warrants as stated below, which were provisionally allotted/renounced\* to me/us\* in accordance with and subject to the Memorandum and Articles of Association of the Company.

I/We\* enclose herewith the Banker's Draft/Cashier's Order/Money Order/Postal Order No. \*..... for RM ..... in favour of **"TSR RIGHTS SHARES ACCOUNT"** and crossed **"ACCOUNT PAYEE ONLY"**, being the full amount payable for the said number of Rights Shares with Warrants accepted as stated below, and hereby request for the said Rights Shares with Warrants to be credited into my/our\* valid and subsisting CDS Account as follows:-

NUMBER OF RIGHTS SHARES WITH WARRANTS ACCEPTED	AMOUNT PAYABLE AT RM0.51 PER RIGHTS SHARE (RM)

CDS ACCOUNT NO.: 

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

### PART II - APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS

In accordance with the terms of this RSF and the Abridged Prospectus, I/we\* hereby irrevocably apply for the number of excess Rights Shares with Warrants as stated below, in addition to the Rights Shares with Warrants which were provisionally allotted/renounced\* to and accepted by me/us\* as stated above in accordance with and subject to the Memorandum and Articles of Association of the Company.

I/We\* enclose herewith the Banker's Draft/Cashier's Order/Money Order/Postal Order No. \*..... for RM ..... in favour of **"TSR EXCESS RIGHTS SHARES ACCOUNT"** and crossed **"ACCOUNT PAYEE ONLY"**, being the full amount payable for the number of excess Rights Shares with Warrants applied for as stated below, and hereby request for the said excess Rights Shares with Warrants to be credited into my/our\* CDS Account as stated above:-

NUMBER OF EXCESS RIGHTS SHARES WITH WARRANTS APPLIED FOR	AMOUNT PAYABLE AT RM0.51 PER RIGHTS SHARE (RM)

### PART III - DECLARATION

I/We\* hereby confirm and declare that:-

- (i) All information provided by me/us\* is true and correct;
- (ii) All information is identical with the information in the records of the Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my/our rights may be rejected; and
  - \* I am 18 years of age or over.
  - \* I am/We are\* resident(s) of Malaysia.
  - \* I am/We are\* resident(s) of ..... (country) and having ..... citizenship.
  - \* I am/We are\* nominee(s) of a person who is a "Bumiputera"/"Non-Bumiputera"/"Non-Citizen resident in ..... (country) and having ..... citizenship.

I / We\* have read and understood and hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus and further confirm compliance with all the requirements for acceptance and payment as set out therein.

<p><b>NAME AND ADDRESS OF APPLICANT</b> (in block letters as per Bursa Depository's record)</p>	<p><b>Signature / Authorised Signatory(ies)</b> (Corporate Body must affix their Common Seal)</p>										
<p>Contact number (mobile/office) .....</p>	<p>Nationality/Place of Incorporation .....</p>										
<p><b>If the Applicant is a natural person (as per Bursa Depository's record)</b> NRIC No. Old : ..... New : ..... Passport No. (also state country): .....</p>	<p><b>If the Applicant is a body corporate (as per Bursa Depository's record)</b> Company No./Registration No.: .....</p>										
<p><b>Race: (If Malaysian) (Please tick (✓) where appropriate)</b></p> <table style="width: 100%;"> <tr> <td><input type="checkbox"/> Malay</td> <td><input type="checkbox"/> Indian</td> </tr> <tr> <td><input type="checkbox"/> Chinese</td> <td>Others (specify) .....</td> </tr> </table>	<input type="checkbox"/> Malay	<input type="checkbox"/> Indian	<input type="checkbox"/> Chinese	Others (specify) .....	<p><b>Type of body corporate (Please tick (✓) where appropriate)</b></p> <table style="width: 100%;"> <tr> <td><input type="checkbox"/> Government Agencies/ Institutions/Statutory Bodies</td> <td><input type="checkbox"/> Controlled by Non-Malaysians</td> </tr> <tr> <td><input type="checkbox"/> Controlled by Malaysians (Malays/Natives)</td> <td><input type="checkbox"/> Others (specify) .....</td> </tr> <tr> <td><input type="checkbox"/> Controlled by Malaysians (Non-Malays/Non-Natives)</td> <td></td> </tr> </table>	<input type="checkbox"/> Government Agencies/ Institutions/Statutory Bodies	<input type="checkbox"/> Controlled by Non-Malaysians	<input type="checkbox"/> Controlled by Malaysians (Malays/Natives)	<input type="checkbox"/> Others (specify) .....	<input type="checkbox"/> Controlled by Malaysians (Non-Malays/Non-Natives)	
<input type="checkbox"/> Malay	<input type="checkbox"/> Indian										
<input type="checkbox"/> Chinese	Others (specify) .....										
<input type="checkbox"/> Government Agencies/ Institutions/Statutory Bodies	<input type="checkbox"/> Controlled by Non-Malaysians										
<input type="checkbox"/> Controlled by Malaysians (Malays/Natives)	<input type="checkbox"/> Others (specify) .....										
<input type="checkbox"/> Controlled by Malaysians (Non-Malays/Non-Natives)											

\* Please delete whichever is not appropriate

Dated this ..... day of .....2015

## NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

**THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT, 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS DATED 30 NOVEMBER 2015 ("ABRIDGED PROSPECTUS").**

**IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY.** If you have sold or transferred all your TSR Shares, you should at once hand the Abridged Prospectus together with the Notice of Provisional Allotment ("NPA") and RSF to the agent through whom you have affected the sale or transfer for onward transmission to the purchaser or transferee. All enquiries concerning the Rights Issue with Warrants should be addressed to TSR's Share Registrar, Insurban Corporate Services Sdn Bhd, 149, Jalan Aminuddin Baki, Taman Tun Dr Ismail, 60000 Kuala Lumpur. **YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF.**

The Rights Issue with Warrants is only for the entitled shareholders whose names are registered in the Record of Depositors maintained by Bursa Depository at 5.00 p.m. on Monday, 30 November 2015. The Abridged Prospectus, together with the NPA and RSF are not intended to be issued, circulated or distributed in countries or jurisdictions other than Malaysia and no action has been or will be taken to ensure that the Rights Issue with Warrants complies with the laws of any country or jurisdiction other than the laws of Malaysia. Any entitled shareholders and/or their renounee(s) who are residents in countries or jurisdictions other than Malaysia should therefore immediately consult your legal adviser as to whether the acceptance or renunciation (as the case may be) of your entitlements to the Rights Issue with Warrants would result in the contravention of any law of such countries or jurisdictions. TSR and RHB Investment Bank Berhad shall not accept any responsibility or liability, whatsoever, in the event that any acceptance or renunciation of provisional allotment by any entitled shareholders and/or their renounee(s) is or shall become illegal, unenforceable, voidable or void in such countries or jurisdictions.

A copy of the Abridged Prospectus has been registered with the Securities Commission Malaysia ("SC"). The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue with Warrants or assumes responsibility for the correctness of any statement made or opinion or report expressed in the Abridged Prospectus. The SC has not, in any way, considered the merits of the securities being offered for investment. A copy of the Abridged Prospectus, together with the NPA and RSF, has also been lodged with the Companies Commission of Malaysia who takes no responsibility for the contents.

Approval from TSR's shareholders has been obtained at TSR's extraordinary general meeting held on 24 November 2014. Approval has also been obtained from Bursa Malaysia Securities Berhad ("Bursa Securities") via its letter dated 27 October 2014 for the admission of the Warrants to the Official List of Bursa Securities and the listing of and quotation for the Rights Shares and the Warrants as well as the TSR Shares to be issued arising from the exercise of the Warrants on the Main Market of Bursa Securities for all the new securities to be issued by TSR pursuant to the Rights Issue with Warrants. Admission to the Official List of Bursa Securities and quotation for the new securities are in no way reflective of the merits of the Rights Issue with Warrants.

The Board has seen and approved all the documentation relating to the Rights Issue with Warrants. They, collectively and individually, accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts which if omitted would make the statements in the Abridged Prospectus, NPA and RSF false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia or "RM" in abbreviation.

### INSTRUCTIONS:

#### (I) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

The last date and time for acceptance of and payment for the Rights Shares with Warrants is at 5.00 p.m. on 15 December 2015 or such later date and time as our Board may in its absolute discretion determine and announce not less than two (2) market days before the stipulated date and time.

#### (II) FULL OR PART ACCEPTANCE AND PAYMENT FOR THE RIGHTS SHARES WITH WARRANTS

If you wish to accept all or any part of the Provisional Rights Shares with Warrants, please complete Part I and Part III of this RSF in accordance with the notes and instructions contained herein and return this RSF, together with the appropriate remittance made in RM for the full amount payable for the Rights Shares with Warrants accepted in the form of Banker's Draft(s), Cashier's Order(s), Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia crossed "ACCOUNT PAYEE ONLY", made payable to "TSR RIGHTS SHARES ACCOUNT" and endorsed on the reverse side with your name, contact number, address and CDS account number in block letters, so as to be received by the Share Registrar by 5.00 p.m. on 15 December 2015 (or such later date and time as may be determined and announced by our Board not less than 2 market days before the stipulated date and time).

The remittance must be made in the exact amount payable for the Rights Shares with Warrants accepted. No acknowledgement of receipt of this RSF or application monies in respect of the Rights Issue with Warrants will be issued by our Company or the Share Registrar. However, if your application is successful, a notice of allotment will be despatched to you by ordinary post to the address as shown on the Record of Depositors provided by Bursa Depository at your own risk within 8 market days from the last date for acceptance of and payment for the Rights Shares with Warrants or such other period as may be prescribed by Bursa Securities.

#### (III) APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS

If you wish to apply for additional Rights Shares with Warrants in excess to your entitlement, please complete Part II of this RSF (in addition to Parts I and III) and forward this RSF with a separate remittance made in RM for the full amount payable in respect of the excess Rights Shares With Warrants applied for, to the Share Registrar. Payment for the excess Rights Shares with Warrants applied for should be made in the same manner described in note (II) above, and in the form of Banker's Draft(s), Cashier's Order(s), Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia crossed "ACCOUNT PAYEE ONLY", made payable to "TSR EXCESS RIGHTS SHARES ACCOUNT" and endorsed on the reverse side with your name, contact number, address and CDS account number in block letters so as to be received by the Share Registrar by 5.00 p.m. on 15 December 2015 (or such later date and time as may be determined and announced by our Board not less than 2 market days before the stipulated date and time).

No acknowledgement of receipt of this RSF or application monies in respect of the excess Rights Shares with Warrants will be issued by our Company or the Share Registrar. However, if your application is successful, a notice of allotment will be despatched to you by ordinary post to the address as shown on the Record of Depositors provided by Bursa Depository at your own risk within 8 market days from the last date for application of and payment for the excess Rights Shares with Warrants or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially successful excess Rights Shares with Warrants applications, the full amount or the balance of the application monies, as the case may be, shall be refunded without interest and shall be despatched to the applicant by ordinary post to the address as shown on the Record of Depositors provided by Bursa Depository at your own risk within 15 market days from the last date for application of and payment for the excess Rights Shares with Warrants.

It is the intention of the Board to allot the excess Rights Shares with Warrants, if any, on a fair and equitable basis and in the following priority:

- (a) firstly, to minimise the incidence of odd lots;
- (b) secondly, for allocation to the entitled shareholders who have applied for the excess Rights Shares with Warrants on a pro-rata basis and in board lot, calculated based on their respective shareholdings as at the Entitlement Date;
- (c) thirdly, for allocation to entitled shareholders who have applied for excess Rights Shares with Warrants on a pro-rata basis and in board lot, calculated based on the quantum of excess Rights Shares with Warrants applied for; and
- (d) finally, for allocation to transferee(s) and/or renounee(s) who have applied for excess Rights Shares with Warrants on a pro-rata basis and in board lot, calculated based on the quantum of their respective excess Rights Shares with Warrants application.

Nevertheless, our Board reserves the right to allot any excess Rights Shares with Warrants applied for under Part II of the RSF in such a manner as our Board deems fit and expedient in the best interest of our Company subject always that such allocation being made on a fair and equitable basis and that the intention of our Board set out in (i) to (iv) above are achieved. Our Board also reserves the right to accept any application for excess Rights Shares with Warrants in full or in part only without assigning any reason.

#### (IV) SALE/TRANSFER OF THE PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS

If you wish to sell or transfer all or part of your entitlement to the Provisional Rights Shares with Warrants to one or more person(s), you may do so immediately through your stockbroker(s) for the period up to the last date and time for sale or transfer of such Provisional Rights Shares with Warrants, without first having to request for a split of the Provisional Rights Shares with Warrants standing to the credit of your CDS account. To sell or transfer all or part of your entitlement to the Provisional Rights Shares with Warrants, you may sell such entitlement on the open market or transfer such entitlement to such persons as may be allowed under the Rules of Bursa Depository.

If you have sold or transferred only part of the Provisional Rights Shares with Warrants, you may still accept the balance of the Provisional Rights Shares with Warrants by completing Parts I and III of this RSF.

In selling or transferring all or part of your Provisional Rights Shares with Warrants, you need not deliver any document including this RSF to your stockbroker(s). However, you must ensure that there is sufficient Provisional Rights Shares with Warrants standing to the credit of your CDS Account that are available for settlement of the sale or transfer.

Purchaser(s) or transferee(s) of the Provisional Rights Shares with Warrants may obtain a copy of this RSF from his/her/their stockbroker(s), the Share Registrar, the Registered Office of TSR or the website of Bursa Securities (<http://www.bursamalaysia.com>).

#### (V) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals. You are advised to read, understand and consider carefully the contents of the Abridged Prospectus before signing this RSF.
- (b) Rights Shares with Warrants subscribed by the entitled shareholders and/or their renounee(s) and/or their transferee(s) (if applicable) will be credited into their respective CDS accounts as stated in this RSF or the exact accounts appearing on Bursa Depository's Record of Depositors.
- (c) Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of our Company and our Company shall not be under any obligation to account for such interest or other benefit to you.
- (d) The contract arising from the acceptance of the Provisional Rights Shares with Warrants by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (e) Our Board reserves the right not to accept or to accept any application in part only if the instructions herein stated are not strictly adhered to or which are illegible.
- (f) Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF. Entitled shareholders and/or their renounee(s) and/or their transferee(s) (if applicable) should note that the RSF and remittances so lodged with the Share Registrar shall not be subsequently withdrawn.